CRAIT INC

MASTER
INVESTMENT SUMMARY

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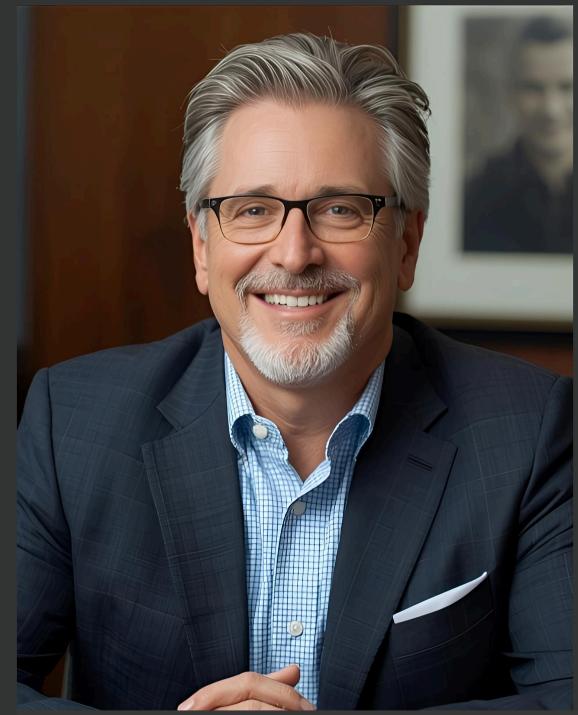
“Building the Future, one delivery at a time” Seeking 90b USD

American Logistics – Courier & Personal Delivery company Crait Inc – is raising 90b in Equity for Expansion to Canada, Mexico and 9 neighboring Islands. In 2024 they hit 220b topline mark with 66b Net Profit. They have the highest market share, competitors are of no concern – they are no1 by far in the market and in people’s perception. They are seeking a Consortium of US Investors to fund their current expansion before they begin Global Expansion.

Client: **Mr John Paul Morgahiemn**
Company: **Crait Inc**
Contact: **Kunal Soonderji Investment Banker for Principal**
+91 775 704 3223 or kunal@ksventures.co
Role in Project/Company Raising Capital: **CEO**
Location of Project/Company Raising Capital: **Seattle, Washington**
Address of Business: 10th **Street 20 Halo Square Seattle, Washington USA**
Registered in which year: **1978**
Current Total number of employees: **Min 300,000**
Principal Nationality: **American**
Status: **Active**
Principal Residency: **Seattle**
Business Sector: **Logistics**
Business Stage: 47 **Year old company – Expansion**


John Paul Morgahiemn


Crait Inc Towers – Seattle USA

Brief:

Crait Inc is a conglomerate of Logistics, Personal Delivery and Partnership.
There are only 2 products Courier and Personal Delivery.
There are 5 types of accounts – Personal, Business, Corporate, Organization & Government.
All data is viewed on more than 7 dashboards.
Currently operation is only in the US, with the following markets to begin operation in Canada, Mexico, Bermuda, Cayman Islands, Bahamas, U.S. Virgin Islands, Puerto Rico, Barbados, Trinidad & Tobago, St. Kitts & Nevis and Antigua & Barbuda.
Revenue is 220b and Net Profit is 72b.

Terms for funding:

(Note to Capital Source: Non-negotiables in bold rest are terms we would be most happy with, kindly provide the closest possible by your esteemed firm)

Equity – **90b USD**
Repayment in 10 years
9b returns (annual) for 10 years
<3% Equity dividends for life
No Advance
Grace period not required

Primary Collateral: (Cumulatively 1x)
Shares will be the primary collateral
Factories/Plants and land are owned MT so this can be looked at

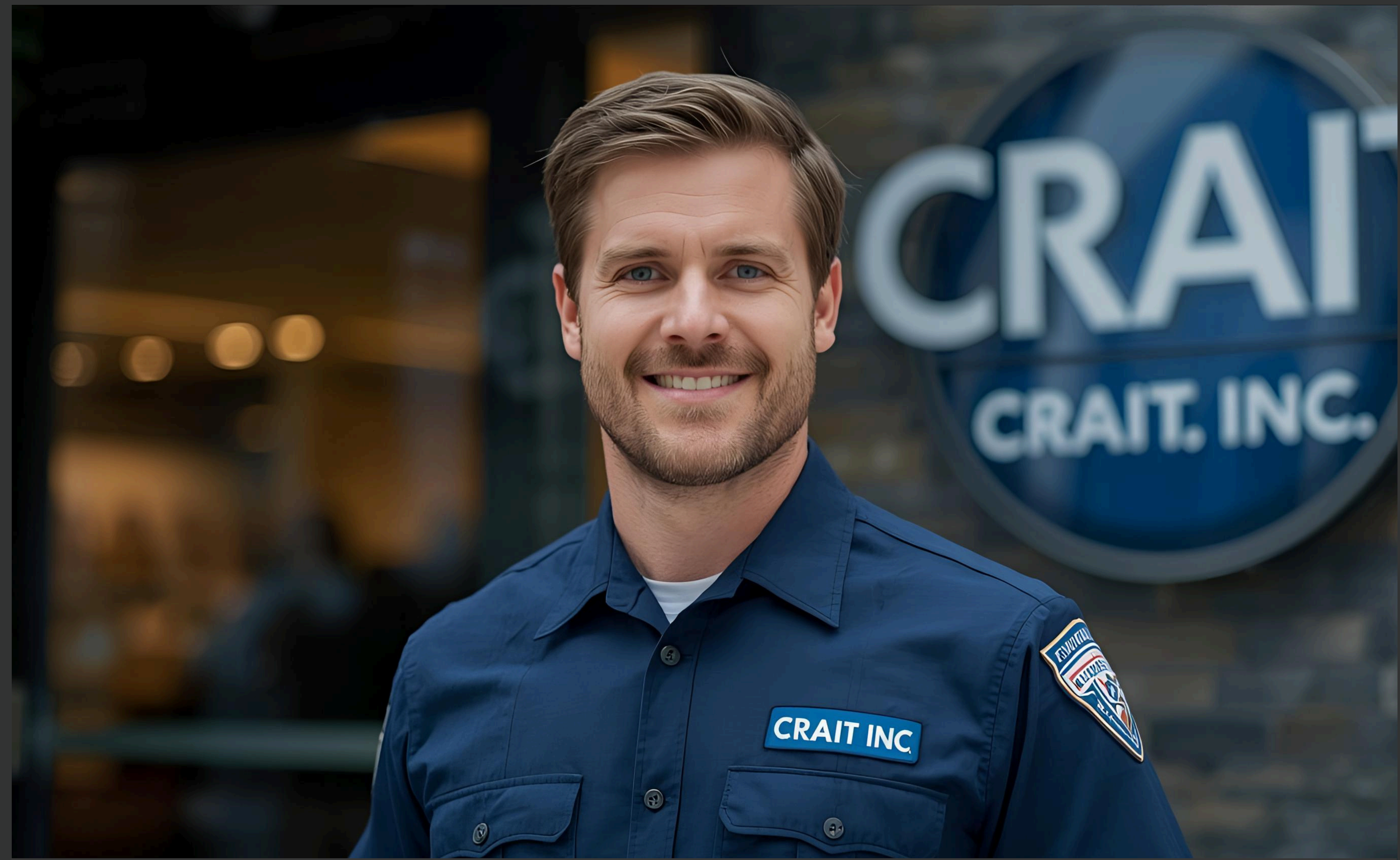
Tranches Schedule
Tranches to be completed before 2028 (which is deadline for Expansion Phase I)

Secure Repayment:
2024 Revenue 220B and Net Profit at 66B it is very easy for them to repay.
Clean record since 1947 of no failure meaning no damage or lost packages.
CSAT at 97%
No credit facility offered to customers payment on collection/booking ensures liquidity and cash flow to be healthy.
Sales are high and revenue/net profit are soaring it is very easy for Crait Inc to repay.

Promoters Contribution	20%	Advance of Funding	Placed in Reserve
EBITDA	78B	FY 2024	Based on 35.5% EBITDA margin
EBITDA Margin	36%	Average	Based on 2024 figures
Net Margin	30%	Average	FY 2024
ROI	73%	On Capital Raised	Based on FY 2024 Revenue
CAGR	18%	17.5% to be exact	Based on revenue growth from $100B (2020) to $220B (2024)
IRR	18%	10 Year Horizon	Based on 10-year repayment of $9B/year with <3% equity dilution
NPV	43B	10 Year Horizon	Using 10-year cash flows, 10% discount rate
CAC	$1.85	Average	Customer Acquisition Cost
R&D	6B	Cumulative	Includes MOS upgrades, handheld tech, and satellite-linked terminals
Break Even Volume	3B	Deliveries	Based on $18 avg revenue/delivery, $90B funding, breakeven in 4.5 years
CSAT	97%	Average	Customer Satisfaction Score

Exact Use of Funds:

Working Capital	30%
Corporate Infrastructure	40%
Staffing	15%
Mobile Hand Held Scanner	07%
Digital & Cybersecurity	05%
Software Upgrade	02%
Reserve	01%
Total 90B USD	100%



Matt Simmons – Employee of the month

Impact of Project:

Job Creation
750, 000 staff
300,000 rider owned electric bikes
400,000 warehouses

Environmental Impact
No negative impact due to all vehicles being Lithium battery operated and end of life all batteries shipped to recycling plant.

Economic Multiplier Effect
Beyond direct employment and infrastructure investment, CRAIT's expansion is expected to trigger a $400B+ economic ripple across allied sectors.

Relationships/Eco System

of all key/third parties involved in execution/success from start to end of project:

This is a CEO driven organization – John Paul Morgahiemn is the sole decision maker – there are no board of directors.
All staff surrender to his whim. He has taken the company from a 120M in 1978 to 220b in 2024.

Shovel Ready:

Crait Inc is totally and completely shovel ready for expansion due to the fact that they have been in operation since 1978.
The preparation for this expansion has been undergoing since the last 3 years circa 2024.
Funding allocation will occur no later than FY2026.
With expansion plans undergoing on F2028.
Local data and plans have been drafted and execution has already begun.

Risks and Mitigation:

- Crait Inc operates on a low-risk proportion this means that anything potential for risk is mitigated and they ensure no risk is there for company's proper operation.
- All riders have themselves purchased their Electric bikes and maintain it so there is company risk or failure thwart.
- All operations and departments are monitored by advanced interactive dashboards this way the moment failure occurs it is un-thwarted.

Team Profiles:

Promoters/Borrowers/Share-Holders/Team/Staff Profiles:

John Paul Morgahiemn – Founder, CEO & Chairman
Visionary entrepreneur, founded CRAIT INC in 1978. Known for building the company from scratch into a $220B logistics empire. Based in Seattle HQ.

Dr. Meredith Langston – Chief Operating Officer (COO) PhD in Supply Chain Systems from Columbia Tech Institute. Former logistics strategist for national infrastructure projects. Oversees all routing, dispatch, and warehouse operations.

Calvin R. Beckett – Chief Financial Officer (CFO)
CPA and former Treasury Advisor. Expert in high-volume financial modeling and investor relations. Manages CRAIT's $66B net profit and repayment strategy.

Tanya Elise Monroe – Chief Technology Officer (CTO)
MIT graduate in Systems Engineering. Architect of CRAIT's Master Operating Software and mobile app ecosystem. Leads tech innovation and cybersecurity.

Jared Thompson – Chief Marketing Officer (CMO)
Former head of brand strategy at multiple Fortune 500 campaigns. Drives CRAIT's national visibility across digital, print, and broadcast channels.

Renee Caldwell – Chief Human Resources Officer (CHRO)
Specialist in high-scale workforce training and compliance. Oversees 300,000 staff and 750,000 riders, including onboarding and performance systems.

Victor J. Hanley – Chief Legal & Compliance Officer (CLCO)
JD from American Law Institute. Manages all regulatory, contractual, and expansion-related legal frameworks across 52 states and international markets.

Dr. Nolan Pierce – Chief Data & Analytics Officer (CDAO)
Former NASA data scientist. Leads CRAIT's 7 Master Dashboards and performance oversight systems. Expert in predictive modeling and operational intelligence.

Additional Documentation List:

1. Investor DPR (Detailed Project Report)
2. Investor Pitch Deck
3. Investor Dashboard
4. NYC REPORT 2024 (Performance Dashboard)
5. Financial Model (Excel)
6. Use of Funds Breakdown
7. Regulatory & Certification Summary
8. Client & Order Book Overview
9. Factory & Infrastructure Plan
10. Risk & Mitigation Framework
11. ESG & Sustainability Report
12. Team & Governance Profile

Other Information:

Links:

1. http://www.craitglobal.com/investor-summary
2. http://www.craitglobal.com/expansion-phase1
3. http://www.craitglobal.com/funding-breakdown
4. http://www.craitglobal.com/financials-2024
5. http://www.craitglobal.com/impact-report
6. http://www.craitglobal.com/environmental-pledge
7. http://www.craitglobal.com/leadership-profile
8. http://www.craitglobal.com/ethics-compliance
9. http://www.craitglobal.com/vendor-ecosystem
10. http://www.craitglobal.com/technology-stack
11. http://www.craitglobal.com/rider-onboarding
12. http://www.craitglobal.com/global-expansion-roadmap

KS Ventures Advisory:

Dear Investors,
We have hired a third party Audit firm to cross check all data provided, there is no discrepancy. All facts are accurate and true as of September 2025.
We are very happy to recommend funding to be executed for Crait Inc for 90B in tranches with their re-payment plan as suggested by them.
Please go ahead and perform your own due diligence on the case, if any support is needed we are more than happy to help.

Yours Sincerely
Kunal Soonderji
CEO
KS Ventures
Sep 2025

CONNECT WITH THE INVESTMENT BANKER

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